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13.57 /

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$$P_1 = P_0 - D$$

$$P_1 = P_0 / (1 + N)$$

$$P_1 = (P_0 - D) / (1 + N)$$

P_0

D

N

		P1			
		2022		10	2.45
2023	8	23			
				13.57 /	13.83 /
				2022	
					41,252.80
		2022		10	2.45
2023	8	23			
				13.57 /	13.33 /
			30,400,000		30,947,336
				30%	
				30,947,336	
		41,252.80			
					30,947,336
		412,527,988.88		15,473,668	
		206,263,994.44		15,473,668	
		206,263,994.44			
					70%
		412,527,988.88		5,702,640.58	
		406,825,348.30			
		¢			¢



2023 12 18
2022

2023 12 18

2023 12 19 12:00

2022 11 7

1		15,473,668	206,263,994.44
2		15,473,668	206,263,994.44



C1

C2

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C4

C5

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C3

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II

021-55518888
021-35082151

501 11 12

021-20511000
021-20511999

8 A 8

010-65542288
010-65547190

8 A 8

010-65542288
010-65547190

2023 9 30

1			60,000,000	29.61	60,000,000
2			14,203,124	7.01	-
3			4,050,000	2.00	-
4			3,751,636	1.85	-
5			3,604,415	1.78	-
6			3,256,810	1.61	-
7			2,147,922	1.06	-
8			1,967,773	0.97	-
9			1,941,743	0.96	-
10			1,936,348	0.96	-

2023 9 30

1			75,473,668	32.31	75,473,668
2					

5			3,751,636	1.61	-

6

7			3,256,810	1.39	-
8			2,147,922	0.92	-

9

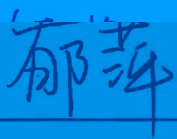
第五节 中介机构声明

11-1-2027

IV

IV 保荐机构对发行情况报告书进行了核查，确认在发行情况报告书不存在虚假记载、误导性陈述，并对其真实性、准确性和完整性承担相应的法律责任。

项目协办人：



郁萍

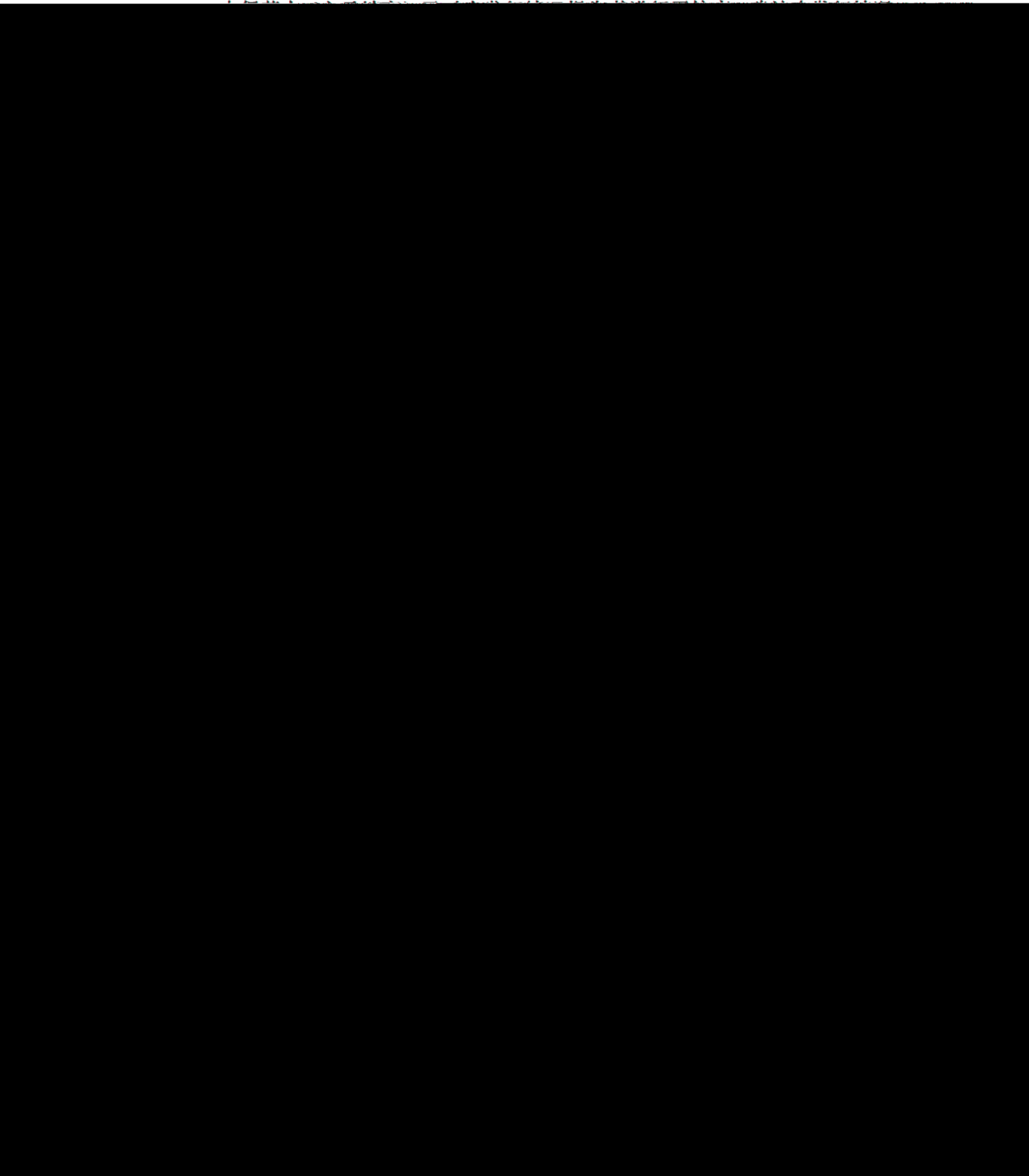
保荐代表人：

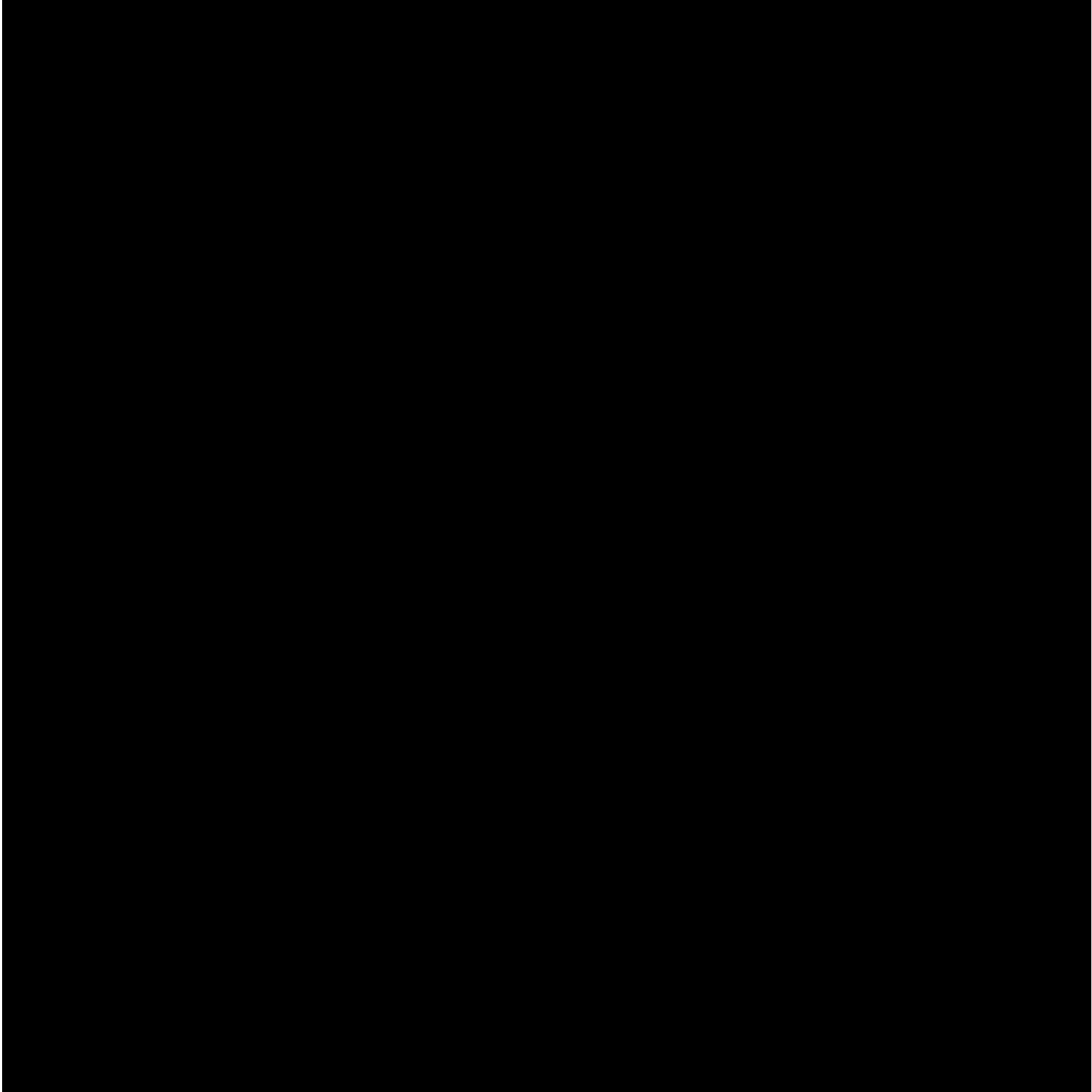


上海皇博智能工程技术股份有限公司

2023年12月22日

保荐人（主承销商）声明





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XYZH/2023SHAA2B0109

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